



**POPOLARE VITA S.p.A.:  
THE EXPERT HAS DETERMINED THE SELLING PRICE OF THE SHARES  
HELD BY UNIPOLSAI**

Bologna, 14 November 2017

UnipolSai S.p.A. informs that BDO Italia S.p.A. and BDO AG Wirtschaftsprüfungsgesellschaft - Actuarial Services in charge of determining the price, in accordance with the shareholders' agreements in place, to be paid by Banco BPM S.p.A. to acquire the shares held by UnipolSai in Popolare Vita S.p.A. (the "Company") (representing 50% of the share capital plus one share), issued their final report today, determining as €1,071m the total value of the Company at 30 June 2017 and, consequently, as €535.5m the selling price of 21,960,001 Popolare Vita shares held by UnipolSai, confirming the evaluation contained in the draft report transmitted to UnipolSai and Banco BPM on 27 October 2017.

Given the intervening distribution of freely available income-related reserves of Popolare Vita S.p.A., unanimously approved by the Shareholders' Meeting on 30 June 2017 (share of UnipolSai equal to €53.4m), the overall result concerning the disposal of the shares held by UnipolSai amounts to €588.9m.

**UnipolSai Assicurazioni S.p.A.**

UnipolSai Assicurazioni S.p.A. is the insurance company of the Unipol Group, Italian leader in Non-Life Business, in particular in vehicle liability insurance. Also active in Life Business, UnipolSai has a portfolio of over 10 million customers and holds a leading position in the national ranking of insurance groups with a direct income amounting to approximately €12.5bn, of which €7.2bn in Non-Life Business and €5.3bn in Life Business (2016 figures). The company currently operates through 5 divisions (Unipol, La Fondiaria, Sai, Nuova MAA and La Previdente) and has the largest agency network in Italy, with more than 3,000 agencies and 6,000 sub-agencies spread across the country. UnipolSai Assicurazioni is a subsidiary of Unipol Gruppo Finanziario S.p.A. and, like the latter, is listed on the Italian Stock Exchange, being one of the most highly capitalized securities.

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