

PRESS RELEASE

Milan, February 6, 2012 – The following announcement concerns the press release of January 30, 2012 of Fondiaria-SAI S.p.A. (“Fondiaria-SAI”) announcing the call of the Shareholders’ Meeting for the approval of the capital increase and the appointment of Mediobanca – Banca di Credito Finanziario S.p.A. (“Mediobanca”) to organise the guarantee consortium at normal market conditions. The appointment was made considering the proposed merger with Unipol Gruppo Finanziario S.p.A. (“UGF”), which itself appointed Mediobanca to a similar role for the company’s capital increase.

Fondiaria-SAI and UGF have received confirmation from Barclays Capital, Credit Suisse, Deutsche Bank, Mediobanca, Morgan Stanley, Nomura, UBS Investment Bank and UniCredit Corporate & Investment Banking* of their respective availability to act as Joint Global Coordinators and Joint Bookrunners - at normal market conditions and on satisfactory analysis of the merger project - for the respective capital increase consortiums.

* The availability of UniCredit Corporate & Investment Banking is dependent on the satisfactory completion of the process required by the internal boards, also considering Article 136 of Legs. Decree No. 385/1993.



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Press Release

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