



PUBLICATION OF SHAREHOLDERS' MEETING DOCUMENTATION

Bologna, 8 April 2020

With regard to the Ordinary and Extraordinary Shareholders' Meeting of Unipol Gruppo S.p.A. called for 30 April next (the "Shareholders' Meeting" and the "Company"), and further to the press release of 28 March last (i) the annual financial report, with the non-financial disclosure attached pursuant to legislative decree 254/2016 and the other documents pursuant to article 154-ter, paragraph 1 of the consolidated law on finance, (ii) the annual report on corporate governance and ownership structure, and (iii) the directors' report and proposed resolutions on item 3 of the agenda for the ordinary session, including the report pursuant to article 123-ter of the consolidated law on finance and articles 41, 59 and 93 of IVASS regulation no. 38/2018, are available to the public at the registered office, on the authorised storage mechanism *eMarket Storage* (www.emarketstorage.com) and on the Company's website www.unipol.it (under the section *Governance/Shareholders' Meetings/2020/Ordinary and Extraordinary Shareholders' Meeting of 30 April 2020*).

Said documentation available to the public also includes the integrated consolidated financial statements for FY 2019, updated with respect to the version approved by the Board of Directors on 19 March last, published on 23 March 2020, following the decision by the Company's Board of Directors at its meeting of 2 April last, as the market was informed with a press release issued on 2 April 2020;

The following are also available to the public as of today's date, using the same mechanisms described above:

- the director's report relating to item 1 on the agenda for the ordinary session, changed from the version prepared on 19 March last, published on 28 March 2020, following the decision of the Company's Board at said meeting of 2 April last;
- the director's report on the single item on the agenda for the extraordinary session of the Shareholders' Meeting, with the underlined clarifications at pages 94, 101, 102 e 114.

An updated dossier including all the reports on the items on the agenda of the Shareholders'

Meeting shall be therefore made available using the mechanisms described above.

Unipol Gruppo S.p.A.

Unipol is one of the main insurance groups in Europe and the leading company in Italy in the non-life insurance sector, (especially in the MV and Health businesses), with total premiums of approximately €14.0bn, of which €8.2bn in Non-Life and €5.8bn in Life (2019 figures). Unipol adopts an integrated offer strategy and covers the entire range of insurance and financial products, operating primarily through the subsidiary UnipolSai Assicurazioni S.p.A. The Group is also active in direct MV insurance (Linear Assicurazioni), transport and aviation insurance (Siat), health insurance (UniSalute), supplementary pensions and also covers the bancassurance channel (Arca Vita, Arca Assicurazioni and Incontra). It also manages significant diversified assets in the debt collection (UnipolReC), real estate, hotel (Gruppo UNA), medical-healthcare and agricultural (Tenute del Cerro) sectors. Unipol Gruppo S.p.A. is listed on the Italian Stock Exchange.

Unipol Gruppo

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