

PRESS RELEASE

BOLOGNA, 30 November 2011 – Unipol Gruppo Finanziario Spa announces that the goodwill on the Group's consolidated investments recorded in the 2010 Consolidated Financial Statements has today been realigned, advantage being taken of the opportunity introduced by Legislative Decree 98/2011.

The realignment is calculated on €1,545m. The operation involves an immediate outlay to the Italian Inland Revenue of approximately €247m and is expected to provide a tax saving of approximately €430m.

The impact of this operation on the consolidated solvency margin amounts to approximately 8 percentage points.

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In accordance with Article 154-*bis*, para. 2, of the Consolidated Finance Act the Manager in charge of financial reporting, Maurizio Castellina, declares that the accounting information reported in this press release corresponds to the figures in the documents, books and accounting records.

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