



Unipol Assicurazioni S.p.A.

Registered Office in Bologna, Via Stalingrado 45 – Share Capital €3,365,292,408.03 fully paid-up

Tax Identification Number and Bologna Companies' Register Number 00284160371 - Parent Company of the Unipol Insurance Group entered on the Register of holding companies under number 046

EXCERPT OF NOTICE CALLING THE EXTRAORDINARY SHAREHOLDERS' MEETING (pursuant to article 125-bis, paragraph 1, of Legislative Decree no. 58/1998)

NOTICE OF EXTRAORDINARY SHAREHOLDERS' MEETING

The extraordinary session of the Shareholders' Meeting of Unipol Assicurazioni S.p.A. (the "Company") is hereby called for 30 July 2026, at 10.30 a.m., exclusively by means of telecommunications, to resolve on the following

AGENDA

- 1. Proposal to grant to the Board of Directors, pursuant to Article 2443 of the Italian Civil Code, the authorization, to be exercised by 31 December 2027, to increase the share capital in one or more tranches, in divisible form, against payment, for a maximum aggregate amount of Euro 2,500,000,000.00, inclusive of any share premium, through the issuance of ordinary shares with no par value and regular entitlement, to be offered in option to the entitled shareholders pursuant to Article 2441, paragraph 1, of the Italian Civil Code. Consequent amendment to Article 5 of the By-Laws. Related and consequent resolutions.**

Attendance and Representation at Shareholders' Meetings

Anyone who holds voting rights at the close of business on 21 July 2026 (record date) and for whom the company has received notification from the authorised intermediary shall be entitled to attend the Shareholders' Meeting and exercise their voting rights.

Anyone who only comes into ownership of the shares after 21 July 2026 shall not have the right to attend or vote at the Shareholders' Meeting.

As permitted under article 106, paragraph 4 of Law Decree no. 18/2020, converted with amendments by Law no. 27/2020, as subsequently finally amended by Law Decree no. 200 of 30 December 2025, converted with amendments into Law 27 February 2026 no. 26, as well as in accordance with the provisions of Art. 9 of the Company's by-laws ("By-Laws"), **eligible parties may only attend the Shareholders' Meeting by giving a proxy to the designated representative pursuant to article 135-undecies of the Legislative Decree no. 58/1998** (the "Designated Representative" and the "Consolidated Law on Finance") using the mechanisms described herein.

The company appointed Computershare S.p.A. with offices in Turin, Via Nizza 262/73, as the Designated Representative pursuant to article 135-undecies of the Consolidated Law on Finance. The Designated Representative will be available for clarifications or information at +39 011 0923200 or at the email address sedeto@computershare.it.

In accordance with Art. 9 of the By-Laws and in compliance with the conditions stipulated therein, the Shareholders' Meeting shall be held exclusively by means of remote communication, through the use of audiovisual and/or telephone connection systems, without in any case requiring the Chairman and the Secretary or Notary to be physically in the same place.

With regard to the above, persons with voting rights who intend to take part in the Shareholders' Meeting must give the applicable proxy to the Designated Representative pursuant to article 135-undecies of the Consolidated Law on Finance, with the voting instructions on the items on the agenda. The proxy must be given to the Designated Representative by the end of the 2nd trading day before the date of the Shareholders' Meeting, and therefore by **28 July 2026**, following the required procedures and using the specific form that will be available on the company website www.unipol.com under the section *Governance/Shareholders' Meetings/ Extraordinary Shareholders' Meeting - 30 July 2026*, which will also explain the mechanisms that can be used

to give notice of the proxies electronically or to withdraw, within the above-mentioned deadline, any proxies or voting instructions previously given. The proxy given to the Designated Representative may be sent **by 12.00 p.m. on 29 July 2026** if the specific web application prepared and managed directly by Computershare S.p.A., is used and through which the proxy form and the voting instructions can be filled out following a guided procedure.

Proxies and/or sub-proxies may also be given to said Designated Representative in accordance with article 135-novies of the Consolidated Law on Finance, as an exception to article 135-undecies, paragraph 4 of the Consolidated Law on Finance, using the same form as above available on the company's website to Computershare S.p.A. in the terms specified therein.

The proxy and/or sub-proxies will only be valid if voting instructions are given.

Holders of shares deposited with the company may attend the Shareholders' Meeting exclusively through the Designated Representative, subject to communication sent to the certified email address segreteria generale@pec.unipol.it or by calling +39 055 5095754.

Shareholders are reminded that there will be no voting by correspondence or by electronic means for this Shareholders' Meeting.

Documentation and information

The full notice calling the Shareholders' Meeting, available on the company website (www.unipol.com, section *Governance/Shareholders' Meeting/ Extraordinary Shareholders' Meeting - 30 July 2026*), contains all the information and detailed instructions on the rights that may be exercised by the shareholders attendance and representation at Shareholders' Meetings, the right to submit questions and any additions to the agenda and to submit proposals on item already on the agenda of the Shareholders' Meeting.

The whole documentation relating to the item on the agenda - including the illustrative report of the Board of Directors and the related resolution proposal - will be available to the public at the Company's registered office and published on the Company's website, as well as on the authorised *eMarket Storage* site (www.emarketstorage.it), by the end of the day; it will be transmitted to the shareholders who will request it.

Bologna, 29 June 2026

The Chairperson of the Board of Directors
Carlo Cimbri

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This communication does not constitute an offer of sale of financial instruments or any solicitation of offers to purchase financial instruments. The financial instruments mentioned in this communication (the "Financial Instruments") have not been registered and will not be registered in the United States of America pursuant to the US Securities Act of 1933, as subsequently amended (the "Securities Act"), in Australia, Canada, Japan or in any other jurisdiction where such an offer of sale or solicitation of offers to purchase requires the approval of the competent authorities or is not permitted by the applicable law. The Financial Instruments may not be offered or sold in the United States of America nor to US persons unless such securities are registered under the Securities Act or an exemption from registration is available, or in the context of an offer not subject to the registration requirements of the US Securities Act