



<b>Premiums: direct business</b>
<b>Non-Life</b>
Motor
Non-Motor
o/w Health
<b>Life</b>
<b>Non-life insurance revenues</b>

1Q26			
Mean	Low	High	n° est.
<b>4.618</b>	4.197	4.745	7
<b>2.485</b>	2.470	2.502	7
<b>1.158</b>	1.149	1.172	6
<b>1.329</b>	1.313	1.340	6
<b>409</b>	376	450	4
<b>2.230</b>	2.150	2.376	7
<b>2.364</b>	2.331	2.440	6

<b>Pre-tax results</b>
Non-Life
Life
Banking
Other
Tax rate
<b>Consolidated result</b>
Minorities
<b>Net result</b>

<b>430</b>	411	446	7
<b>333</b>	310	339	7
<b>80</b>	68	89	7
<b>0</b>	0	0	7
<b>18</b>	16	20	7
<b>30%</b>	29%	32%	7
<b>299</b>	288	312	7
<b>13</b>	10	15	7
<b>286</b>	278	297	7

<b>Combined Ratio</b>
<b>Loss Ratio</b>
o/w atm. events + large losses
o/w discount
o/w prior year reserve development
<b>Expense Ratio</b>

<b>91,0%</b>	90,8%	91,3%	7
<b>63,3%</b>	63,0%	63,7%	7
<b>1,9%</b>	0,9%	3,1%	6
<b>-2,4%</b>	-3,0%	2,4%	6
<b>-3,7%</b>	-5,0%	4,3%	6
<b>27,7%</b>	27,2%	28,3%	7

<b>Life CSM</b>
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<b>2.790</b>	2.750	2.820	7
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<b>S2 ratio</b>
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<b>246%</b>	241%	249%	7
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**Analysts included: Kepler, Intermonte, Equita, Mediobanca, Intesa, Berenberg, Barclays**

#### Disclaimer

This consensus (the "Consensus") regarding Unipol Assicurazioni S.p.A. ("Unipol" or the "Company") is calculated by the Company as a simple arithmetic mean (with indication of the minimum and maximum values) of the opinions, estimates and forecasts of sell-side analysts who cover the stocks.

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The list of Analysts whose estimates contributed to the consensus is provided at the bottom of the table.