

## MERGER BY ABSORPTION OF BIM VITA S.P.A. INTO UNIPOL ASSICURAZIONI S.P.A. – PRESS RELEASE PURSUANT TO ARTICLE 70, PARAGRAPH 7, LETT. C) OF CONSOB REGULATION NO. 11971/99

Bologna, 7 April 2026

Further to the press release 20 February last, Unipol Assicurazioni S.p.A. (“Unipol” or the “Company”) hereby announces that the resolution taken by the Board of Directors of Unipol on 26 March 2026 resolving on the approval of the merger by absorption of BIM Vita S.p.A. into Unipol – pursuant to Articles 2502 and 2505 paragraph 2, of the Italian Civil Code and Article 13 of the Articles of Association – as registered in the Companies Register of Bologna on 31 March 2026, has been made available to the public today pursuant to article 70, paragraph 7, lett. c), of Consob Regulation no. 11971/99.

This document has been published on the Company’s website ([www.unipol.com](http://www.unipol.com)), under the *Governance/Extraordinary-Transactions/Mergers-with-Subsidiaries/Merger-of-Bim-Vita-S.p.A.-into-Unipol-Assicurazioni-S.p.A.*, as well as on the website of the authorised storage mechanism *eMarket Storage* managed by Teleborsa S.r.l. ([www.emarketstorage.it](http://www.emarketstorage.it)).

### Unipol Group

The is one of the leading insurance groups in Europe as well as being leader in Italy in the non-life insurance business (especially MV and health), with total premiums of €17.4bn that include €9.6bn in non-life income and €7.8bn in life income (2025 figures). It takes an integrated approach to cover the entire range of insurance products and services, mainly operating through the parent company Unipol Assicurazioni, UniSalute (the leading health insurer in Italy), Linear (direct MV insurance), Arca Vita and Arca Assicurazioni (life and non-life bancassurance through the branches of BPER, Banca Popolare di Sondrio and other banks), SIAT (transport insurance) and DDOR (insurance company operating in Serbia). It also operates in the real estate, hotel (UNA Italian Hospitality), medical-healthcare (Santagostino) and viticultural (Tenute del Cerro) sectors. The ordinary shares of Unipol Assicurazioni S.p.A. have been listed on the Italian Stock Exchange since 1990, and are also on the FTSE MIB® and MIB® ESG indexes.

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