

STIPULATED AND REGISTERED THE DEED OF MERGER BY  
INCORPORATION OF UNIPOLSAI ASSICURAZIONI S.P.A., UNIPOL  
FINANCE S.R.L., UNIPOLPART I S.P.A. AND UNIPOL INVESTMENT S.P.A.  
INTO UNIPOL GRUPPO S.P.A.

Bologna, 23 December 2024

Unipol Gruppo S.p.A. (also the “Company” or “Unipol”) hereby announces that today the deed of merger by incorporation of UnipolSai Assicurazioni S.p.A. (“UnipolSai”), Unipol Finance S.r.l., UnipolPart I S.p.A. and Unipol Investment S.p.A. into Unipol Gruppo S.p.A. (the “Merger”) was stipulated.

Today the deed of Merger has been filed and registered at the Bologna Companies Registration Office.

The civil law effects of the Merger will take effect at 11:59 p.m. on 31 December 2024 (the “Effective Date”). The accounting and tax effects of the Merger will instead take effect from 1 January 2024.

It should be noted that, as from the Effective Date, Unipol will assume the corporate name “Unipol Assicurazioni S.p.A.” or, for short, “Unipol S.p.A.” and the amendments to the by-laws relating to the Merger will come in force.

The documents relating to the Merger are available to the public on the Company's website [www.unipol.it](http://www.unipol.it) (Section *Governance/Corporate Operations/Corporate Rationalization Project of the Unipol Group*).

#### Unipol Gruppo

Unipol is one of the biggest insurance groups in Europe and the leading company in Italy in the non-life insurance sector, (especially in the MV and health businesses), with total premiums of €15.1bn, of which €8.7bn in non-life and €6.4bn in life (2023 figures). Unipol adopts an integrated offer strategy and covers the entire range of insurance products, operating primarily through the subsidiary UnipolSai Assicurazioni. The Group is also active in direct MV insurance (Linear Assicurazioni), transport and aviation insurance (Siat), health insurance (UniSalute) and supplementary pensions and covers the bancassurance channel (Arca Vita and Arca Assicurazioni). It also manages significant diversified assets in the property, hotel (Gruppo UNA), medical-healthcare (Centro Medico Santagostino) and agricultural (Tenute del Cerro) sectors. Unipol Gruppo S.p.A. is listed on the Italian Stock Exchange.

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