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PRESS RELEASE

Notice pursuant to Article 41, paragraph 2, letter c) of the Regulation adopted by the Commissione Nazionale per le Società e la Borsa (CONSOB) with resolution no. 11971 of 14 May 1999, as subsequently amended and supplemented (the “Issuers’ Regulations”)

Bologna, 8 March 2024 – With reference to the voluntary tender offer (“Offer”) on the ordinary shares of UnipolSai Assicurazioni S.p.A. (“UnipolSai” or the “Issuer”), launched by Unipol Gruppo S.p.A. (“Unipol”) on 16 February 2024, pursuant to Article 102, paragraph 1, of Legislative Decree no. 58 of 24 February 1998, as subsequently amended and supplemented, and pursuant to Article 37 of the Issuers’ Regulation, it is hereby announced that the sale transactions relating to UnipolSai ordinary shares (ISIN Code IT0004827447) have been carried out by the persons indicated in the following table, in their capacity as representatives of Unipol, UnipolSai and Unipol's subsidiaries.

That transactions have been carried out for the purpose of discharging the tax charges related to the assignment of shares in accordance with the provisions of the compensation plan based on financial instruments for the three-year period 2019-2021 of the performance share type approved by the competent Shareholders' Meeting.

| Date | Name | Type of transaction | Number of shares | Currency | Weighted average price per shares |
|--------------|------------------------|---------------------|------------------|----------|-----------------------------------|
| 8 March 2024 | Federico Arpe | Sale | 1,990 | Euro | 2.67 |
| 8 March 2024 | Renzo Giovanni Avesani | Sale | 5,440 | Euro | 2.67 |
| 8 March 2024 | Gianluca Banfi | Sale | 2,352 | Euro | 2.67 |
| 8 March 2024 | Marco Battisti | Sale | 3,101 | Euro | 2.67 |
| 8 March 2024 | Riccardo Baudi | Sale | 5,333 | Euro | 2.67 |
| 8 March 2024 | Mario Bocca | Sale | 5,357 | Euro | 2.67 |
| 8 March 2024 | Alberto Boidi | Sale | 2,242 | Euro | 2.67 |

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|--------------|------------------------------|------|--------|------|------|
| 8 March 2024 | Filiberto Borghi | Sale | 2,557 | Euro | 2.67 |
| 8 March 2024 | Andrea Brunialti | Sale | 2,087 | Euro | 2.67 |
| 8 March 2024 | Graziano Calosi | Sale | 487 | Euro | 2.67 |
| 8 March 2024 | Maurizio Castellina | Sale | 8,962 | Euro | 2.67 |
| 8 March 2024 | Carlo Cimbri | Sale | 57,710 | Euro | 2.67 |
| 8 March 2024 | Daniela D'Agostino | Sale | 653 | Euro | 2.67 |
| 8 March 2024 | Gian Luca De Marchi | Sale | 3,688 | Euro | 2.67 |
| 8 March 2024 | Duccio Andrea Donati | Sale | 1,499 | Euro | 2.67 |
| 8 March 2024 | Alberto Federici | Sale | 2,516 | Euro | 2.67 |
| 8 March 2024 | Alfonso Roberto Galante | Sale | 4,651 | Euro | 2.67 |
| 8 March 2024 | Angelo Galetti | Sale | 1,579 | Euro | 2.67 |
| 8 March 2024 | Federico Emanuele Gentile | Sale | 1,844 | Euro | 2.67 |
| 8 March 2024 | Roberto Giay | Sale | 10,710 | Euro | 2.67 |
| 8 March 2024 | Giovanna Gigliotti | Sale | 4,968 | Euro | 2.67 |
| 8 March 2024 | Matteo Laterza | Sale | 10,756 | Euro | 2.67 |
| 8 March 2024 | Silvia Lazzari | Sale | 1,689 | Euro | 2.67 |
| 8 March 2024 | Giuseppe Lobalsamo | Sale | 3,947 | Euro | 2.67 |
| 8 March 2024 | Giacomo Maria Saverio Lovati | Sale | 5,059 | Euro | 2.67 |

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|--------------|--------------------|------|-------|------|------|
| 8 March 2024 | Maurizio Marcorin | Sale | 749 | Euro | 2.67 |
| 8 March 2024 | Francesco Marinaro | Sale | 2,003 | Euro | 2.67 |
| 8 March 2024 | Daniela Marucci | Sale | 643 | Euro | 2.67 |
| 8 March 2024 | Francesco Masci | Sale | 1,642 | Euro | 2.67 |
| 8 March 2024 | Gianluca Mazza | Sale | 244 | Euro | 2.67 |
| 8 March 2024 | Alessandro Nerdi | Sale | 695 | Euro | 2.67 |
| 8 March 2024 | Norberto Odorico | Sale | 3,783 | Euro | 2.67 |
| 8 March 2024 | Beatrice Paoletti | Sale | 3,589 | Euro | 2.67 |
| 8 March 2024 | Massimo Piana | Sale | 2,176 | Euro | 2.67 |
| 8 March 2024 | Fulvia Pirini | Sale | 3,543 | Euro | 2.67 |
| 8 March 2024 | Pietro Ranieri | Sale | 1,327 | Euro | 2.67 |
| 8 March 2024 | Andrea Rapetti | Sale | 948 | Euro | 2.67 |
| 8 March 2024 | Alberto Rimoldi | Sale | 342 | Euro | 2.67 |
| 8 March 2024 | Luca Rinaldi | Sale | 685 | Euro | 2.67 |
| 8 March 2024 | Enrico San Pietro | Sale | 7,017 | Euro | 2.67 |
| 8 March 2024 | Giovanni Siciliano | Sale | 3,424 | Euro | 2.67 |
| 8 March 2024 | Luca Tomasini | Sale | 799 | Euro | 2.67 |
| 8 March 2024 | Paolo Trigari | Sale | 828 | Euro | 2.67 |
| 8 March 2024 | Vittorio Verdone | Sale | 3,181 | Euro | 2.67 |
| 8 March 2024 | Marco Vesentini | Sale | 1,708 | Euro | 2.67 |

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|--------------|-----------------|------|-------|------|------|
| 8 March 2024 | Mario Vidale | Sale | 1,379 | Euro | 2.67 |
| 8 March 2024 | Luca Zaccherini | Sale | 3,897 | Euro | 2.67 |

The following additional sale transaction, still relating to UnipolSai Ordinary shares, has been carried out by the person indicated below, in his capacity as Director of a Unipol's subsidiary, is also hereby announced:

| Date | Name | Type of transaction | Number of shares | Currency | Weighted average price per shares |
|--------------|-------------------------|---------------------|------------------|----------|-----------------------------------|
| 8 March 2024 | Alfonso Roberto Galante | Sale | 60,000 | Euro | 2.67 |

The text of this press release is also available on the website of the Issuer at www.unipolsai.com.

The Offer is launched in Italy, since the Shares are listed on Euronext Milan, organised and managed by Borsa Italiana S.p.A., and it is addressed, without discrimination and on equal terms, to all shareholders of the Issuer.

*As of the date of this press release, the Offer is not promoted or disclosed, directly or indirectly, in the United States of America, Australia, Canada, Japan or in any other Country in which the Offer is not permitted in the absence of authorisation by the competent local authorities or is in breach of rules or regulations (the "**Other Countries**"), nor by using any means of communication or international commerce (including, without limitation, the postal network, fax, telex, e-mail, telephone and internet) of the United States of America, Australia, Canada, Japan or of the Other Countries or any facility of any kind of the financial intermediaries of the United States of America, Australia, Canada, Japan or the Other Countries, or in any other manner.*

Copy of this press release, or any part thereof, as well as a copy of any document relating to the Offer (including the Offer Document), are not and shall not be sent, nor in any way transmitted, or in any way distributed, directly or indirectly, in the United States of America, in Australia, in Canada, in Japan or in the Other Countries. No person receiving the above documents shall distribute, send or dispatch them (either by post or by any other means or instrument of communication or international commerce) in the United States of America, Australia, Canada, Japan or the Other Countries.

This press release is accessible in or from the United Kingdom only: (i) by persons who have professional investment experience falling within Section 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as subsequently amended (the “Order”) or (ii) by high net worth companies and other persons to whom the press release may lawfully be transmitted to, as they fall within Section 49(2), subparagraphs (a) through (d), of the Order (all such persons are jointly referred to as “Relevant Persons”). The financial instruments referred to in this press release are available only to the Relevant Persons (and any invitation, offer, agreement to subscribe, purchase or otherwise acquire such financial instruments shall be addressed only to such Relevant Persons). Any person who is not a Relevant Person should not act or rely on this document or its contents.

This press release, as well as any other document relating to the Offer (including the Offer Document) do not constitute and shall not be construed as an offer of financial instruments addressed to persons domiciled and/or resident in the United States of America, Canada, Japan, Australia or in the Other Countries. No instrument may be offered or sold in the United States of America, Australia, Canada, Japan or in the Other Countries without specific authorisation in accordance with the applicable provisions of the local laws of such Countries or of the Other Countries or waiver of such provisions.

Acceptance to the Offer by persons residing in countries other than Italy may be subject to specific obligations or restrictions provided for by laws or regulations. It is the sole responsibility of the addressees of the Offer to comply with such provisions and, therefore, before accepting the Offer, to verify their existence and applicability by contacting their consultants. Any acceptance of the Offer resulting from solicitation activities carried out in breach of the above limitations shall not be accepted.

Unipol Gruppo

Unipol is one of the biggest insurance groups in Europe and the leading company in Italy in the non-life insurance sector, (especially in the MV and health businesses), with total premiums of €15.1bn, of which €8.7bn in non-life and €6.4bn in life (2023 figures). Unipol adopts an integrated offer strategy and covers the entire range of insurance products, operating primarily through the subsidiary UnipolSai Assicurazioni. The Group is also active in direct MV insurance (Linear Assicurazioni), transport and aviation insurance (Siat), health insurance (UniSalute) and supplementary pensions and covers the bancassurance channel (Arca Vita and Arca Assicurazioni). It also manages significant diversified assets in the property, hotel (Gruppo UNA), medical-healthcare (Santagostino) and agricultural (Tenute del Cerro) sectors. Unipol Gruppo S.p.A. is listed on the Italian Stock Exchange.

Unipol Gruppo

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