

## FILING OF THE PROPOSED MERGER INTO UNIPOL GRUPPO S.P.A. OF UNIPOLSAI ASSICURAZIONI S.P.A., AND UNIPOL FINANCE S.R.L., UNIPOLPART I S.P.A. AND UNIPOL INVESTMENT S.P.A.

Bologna, 29 April 2024

Unipol Gruppo S.p.A. (“Unipol” or the “Company”) hereby announces that, today, the proposed merger into the Company of UnipolSai Assicurazioni S.p.A. (“UnipolSai”), and Unipol Finance S.r.l., UnipolPart I S.p.A. and Unipol Investment S.p.A. - with the latter three companies entirely held by Unipol and holding shares in UnipolSai - approved by the board of directors of the Company during the meeting held on 21 March 2024, was filed at the registered office.

Details of the proposed merger are also available on the Company’s website ([www.unipol.it](http://www.unipol.it)) under the section Governance/Corporate Operations/Merger of UnipolSai into Unipol.

The registration of the proposed merger with the relevant Business Register is subject to authorisation by IVASS (the Italian Insurance Supervisory Authority) pursuant to article 201 of Legislative Decree no. 209 of 7 September 2005 and article 23 of IVASS Regulation no. 14/2008.

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### Unipol Gruppo

Unipol is one of the biggest insurance groups in Europe and the leading company in Italy in the non-life insurance sector, (especially in the MV and health businesses), with total premiums of €15.1bn, of which €8.7bn in non-life and €6.4bn in life (2023 figures). Unipol adopts an integrated offer strategy and covers the entire range of insurance products, operating primarily through the subsidiary UnipolSai Assicurazioni. The Group is also active in direct MV insurance (Linear Assicurazioni), transport and aviation insurance (Siat), health insurance (UniSalute) and supplementary pensions and covers the bancassurance channel (Arca Vita and Arca Assicurazioni). It also manages significant diversified assets in the property, hotel (Gruppo UNA), medical-healthcare (Centro Medico Santagostino) and agricultural (Tenute del Cerro) sectors. Unipol Gruppo S.p.A. is listed on the Italian Stock Exchange.

#### Unipol Gruppo

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